



J THOMAS & COMPANY PRIVATE LIMITED
KOLKATA MARKET SYNOPSIS - SALE 37 (2026 - 27)

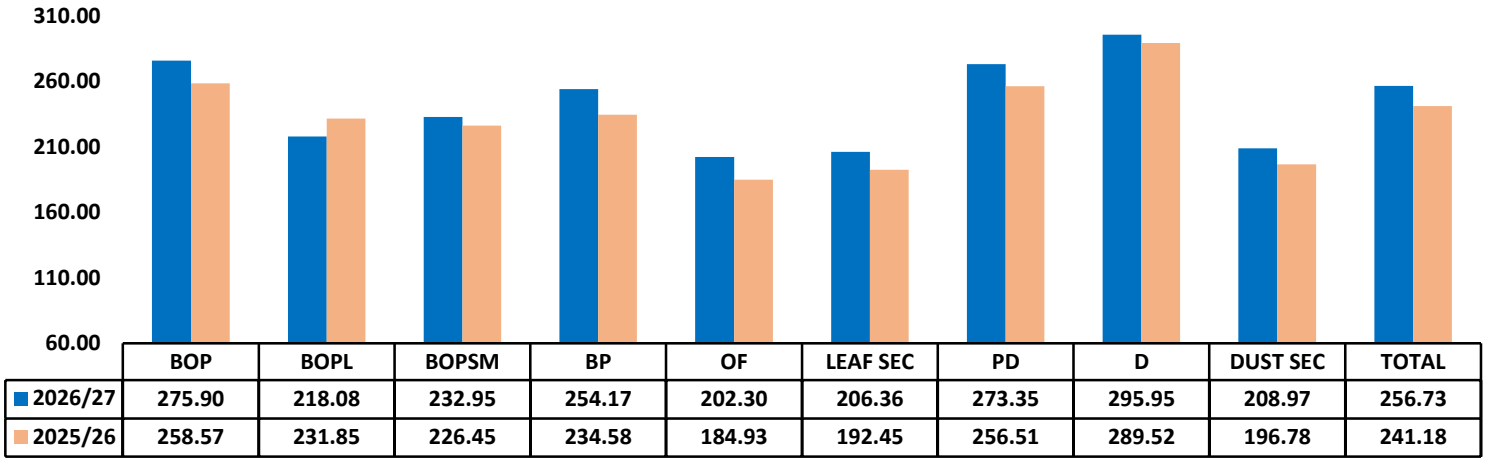
CTC	
Market Report	
• Good demand.	
• Liquoring Assams tended easier.	
• Medium and Plainer sorts around last and irregularly easier following quality.	
Buying Analysis	
• Hindustan Unilever : Fair Support	Teloijan: Operated
• Western India: Active	
Orthodox	
Market Report	
• Good demand.	
• Whole Leaf and Brokenes selling irregularly lower following quality.	
• Secondaries and fannings followed a similar trend.	
Buying Analysis	
• Middle East : Operated	
• Hindustan Unilever : Very Selective	
• Teloijan : Operated	

DUST	
Market Report	
• Good demand.	
• All sorts irregularly easier.	
• Remainder irregularly easier.	
Buying Analysis	
• Hindustan Unilever : Active	Gautam Enterprise: Good Support
• Western India: Operated	
Darjeeling	
Market Report	
• Good demand.	
Welcome demand seen with Whole leaf meeting with some competition. Greenish brokenes and fannings witnessed some demand from local buyers/counters	
• TCPL : Mainstay Hindustan Unilever : Silent Local buyers : Active only on greenish sorts	

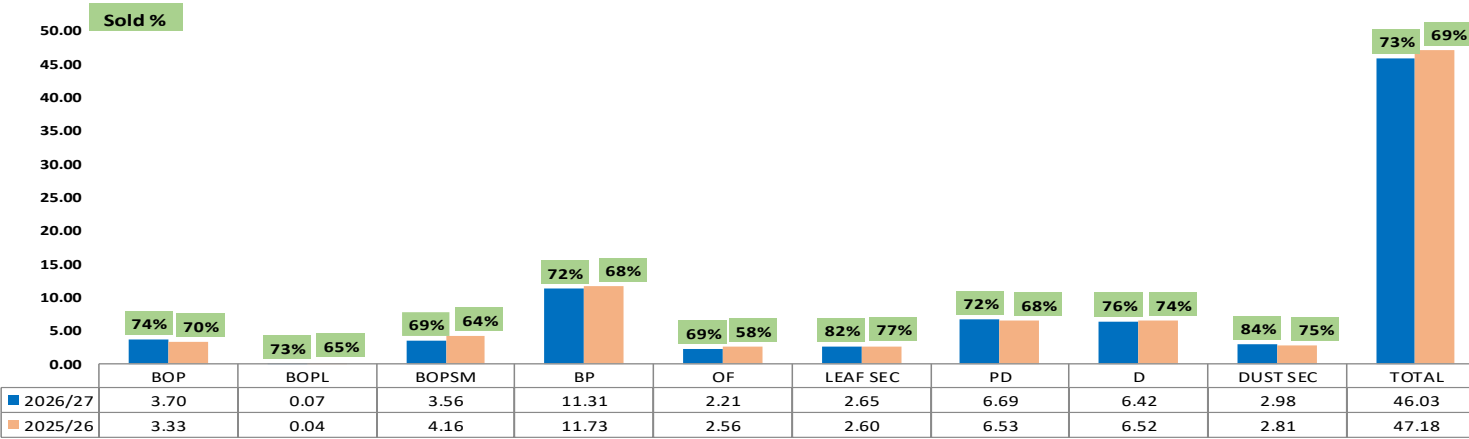
AUCTION AVERAGES									
	2026/27			2025/26			UP TO SALE 37		
	SALE 37	SALE 36	+/-	SALE 37	SALE 36	+/-	2026/27	2025/26	2024/25
CTC LEAF	221.56	224.21	-2.65	223.65	227.82	-4.17	250.70	232.95	270.86
DUST	234.48	237.96	-3.48	222.00	221.07	0.93	266.24	254.72	283.43
TOTAL	226.18	229.38	-3.20	222.99	224.99	-2.00	256.73	241.18	275.87
ORTHODOX	279.39	301.64	-22.25	283.04	279.41	3.64	319.06	303.51	310.09
DARJEELING	436.59	433.39	3.20	475.27	437.33	37.94	557.04	528.25	480.43
ALL TEAS	244.25	251.59	-7.35	240.11	241.27	-1.16	281.04	264.45	288.03

KOLKATA AUCTION AVERAGES							
SALE		33	34	35	36	37	38
CTC LEAF	2026/27	242.21	227.74	224.36	224.21	221.56	
	2025/26	231.15	223.86	218.49	227.82	223.65	222.11
DUST	2026/27	252.29	247.84	242.50	237.96	234.48	
	2025/26	245.92	227.85	223.95	221.07	222.00	222.51
TOTAL	2026/27	246.55	237.18	232.31	229.38	226.18	
	2025/26	237.40	225.51	220.75	224.99	222.99	222.28
ORTHODOX	2026/27	302.49	302.28	290.77	301.64	279.39	
	2025/26	303.05	301.33	287.87	279.41	283.04	279.74
DARJEELING	2026/27	512.72	470.75	496.50	433.39	436.59	
	2025/26	511.64	454.51	412.58	437.33	475.27	430.09

Kolkata Gradewise Averages CTC Leaf / Dust Upto Sale 37



Kolkata Gradewise Sold Quantity (M. Kgs) CTC Leaf / Dust Upto Sale 37



KOLKATA GRADEWISE ORTHODOX AVARAGES UPTO SALE 37

GRADE	2026 - 27		2025 - 26		GRADE	2026 - 27		2025 - 26	
	QTY.	AVG	QTY.	AVG		QTY.	AVG	QTY.	AVG
TGFOP1	1165169.8	424.88	1115680.5	417.75	GFBOP	1379662.2	336.73	1525453.7	319.44
TGFOP	2674021.5	380.50	2162783.7	380.02	GBOP	2252785.8	328.01	2134468.7	296.46
GFOP	1721370.1	339.59	1332766.3	343.26	BPS	1279157.0	379.36	1007440.3	359.85
FOP	1214207.5	264.19	1516643.7	271.44	GBOP1/FBOP1	2365497.2	206.22	2195459.6	210.36
FBOP	3839499.4	363.35	3112453.3	337.05	BOPF/GOF/FOF	1702624.9	201.43	1630925.2	180.99

OFFER / SOLD QUANTITY & AVERAGE PRICE CTC / DUST												
	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	21,02,315	13,93,618	224.77	34%	21,37,108	15,93,658	226.98	25%	2,71,23,196	1,95,15,076	254.10	28%
FANNINGS	7,50,477	4,98,660	233.37	34%	6,86,139	4,15,994	228.71	39%	90,40,508	60,18,849	259.23	33%
LEAF SEC.	2,92,482	2,53,460	180.69	13%	2,37,641	1,84,284	190.09	22%	32,44,431	26,52,490	206.36	18%
LEAF TOTAL	31,45,274.2	21,45,738.6	221.56	32%	30,60,887.9	21,93,936.4	224.21	28%	3,94,08,134.7	2,81,86,415.0	250.70	28%
DUST	13,88,601	10,02,823	242.79	28%	14,49,315	10,83,366	250.42	25%	1,98,41,099	1,48,61,712	277.74	25%
DUST SEC.	2,36,444	1,89,324	190.46	20%	2,73,247	2,38,591	181.41	13%	35,48,313	29,82,342	208.97	16%
DUST TOTAL	16,25,045.1	11,92,147.8	234.48	27%	17,22,561.7	13,21,956.4	237.96	23%	2,33,89,412.3	1,78,44,053.4	266.24	24%
TOTAL	47,70,319.3	33,37,886.4	226.18	30%	47,83,449.6	35,15,892.8	229.38	26%	6,27,97,546.9	4,60,30,468.4	256.73	27%

OFFER / SOLD QUANTITY & AVERAGE PRICE ORTHODOX												
WHOLE LEAF	7,09,662	6,24,910	294.82	12%	7,31,221	6,26,177	315.42	14%	1,23,89,022	1,06,02,620	342.41	14%
BROKENS	7,61,045	6,23,951	315.85	18%	6,68,705	5,99,373	331.52	10%	1,16,95,297	1,04,46,321	351.45	11%
FANNINGS	1,53,872	1,30,758	168.18	15%	1,20,023	94,001	188.73	22%	21,14,970	18,63,941	198.01	12%
SECONDARY	2,13,138	1,80,505	180.47	15%	1,67,967	1,48,248	194.21	12%	33,73,323	30,54,377	201.07	9%
ORTH. TOTAL	18,37,717.2	15,60,124.3	279.39	15%	16,87,915.5	14,67,799.3	301.64	13%	2,95,72,612.3	2,59,67,259.1	319.06	12%

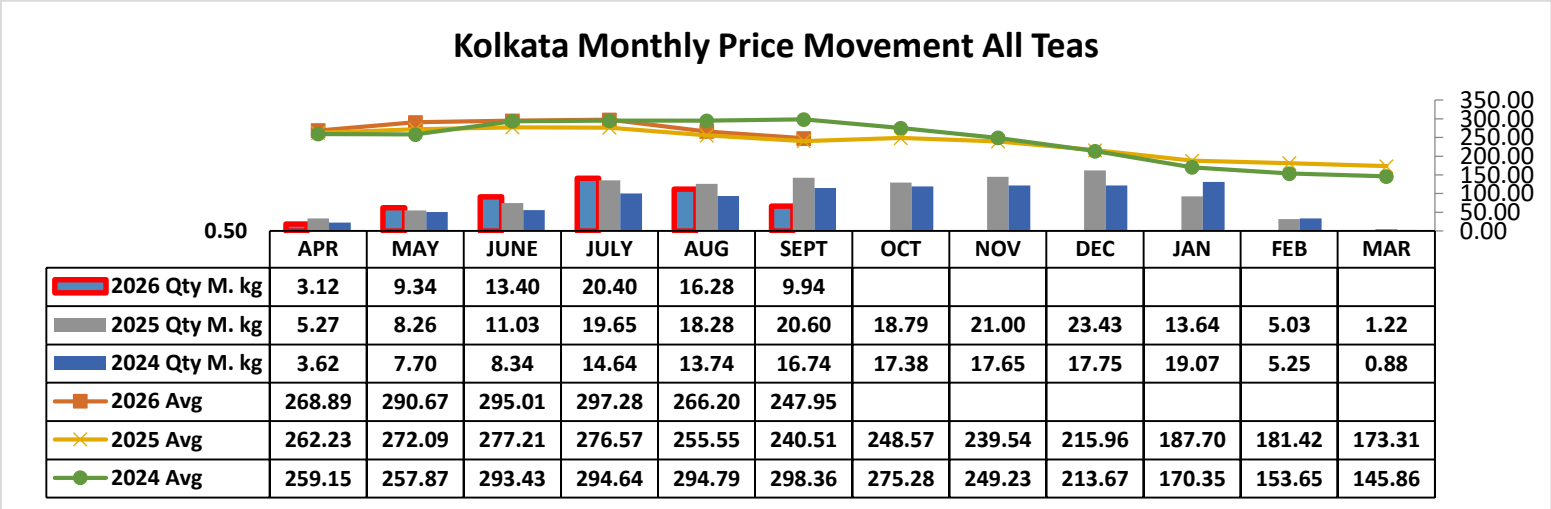
OFFER / SOLD QUANTITY & AVERAGE PRICE DARJEELING												
WHOLE LEAF	23,889	17,447	595.18	27%	24,815	17,255	551.94	30%	5,40,211	3,00,830	718.61	44%
BROKENS	9,754	4,572	221.24	53%	7,394	3,481	227.12	53%	1,72,390	76,794	326.80	55%
FANNINGS	12,576	6,549	164.45	48%	11,338	4,845	159.40	57%	2,37,216	1,01,253	251.65	57%
DARJ. TOTAL	46,219.0	28,567.8	436.59	38%	43,547.9	25,581.5	433.39	41%	9,49,816.6	4,78,877.4	557.04	50%

OFFER / SOLD QUANTITY & AVERAGE PRICE												
CTC	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	3145274.2	2145738.6	221.56	32%	3060887.9	2193936.4	224.21	28%	39408134.7	28186415.0	250.70	28%
2025-26	2952966.2	2147384.3	223.65	27%	3233742.4	2132126.8	227.82	34%	43826147.3	29339421.6	232.95	33%
DUST	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	1625045.1	1192147.8	234.48	27%	1722561.7	1321956.4	237.96	23%	23389412.3	17844053.4	266.24	24%
2025-26	2018642.3	1437651.0	222.00	29%	2126184.2	1540623.1	221.07	28%	24546709.4	17842734.6	254.72	27%
ORTHODOX	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	1837717.2	1560124.3	279.39	15%	1687915.5	1467799.3	301.64	13%	29572612.3	25967259.1	319.06	12%
2025-26	1443992.9	1278922.2	283.04	11%	1650436.6	1426098.4	279.41	14%	28007513.7	24233453.8	303.51	13%
DARJEELING	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	46219.0	28567.8	436.59	38%	43547.9	25581.5	433.39	41%	949816.6	478877.4	557.04	50%
2025-26	35261.4	27433.9	475.27	22%	39683.0	27511.4	437.33	31%	902698.6	574448.6	528.25	36%
TOTAL	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	6654255.6	4926578.6	244.25	26%	6514913.0	5009273.6	251.59	23%	93319975.8	72476604.9	281.04	22%
2025-26	6450862.8	4891391.4	240.11	24%	7050046.2	5126359.7	241.27	27%	97283069.0	71990058.6	264.45	26%

PRICE RANGE	CTC LEAF					DUST				
% OF TEAS SOLD	2026/27		UP TO SALE 37			2026/27		UP TO SALE 37		
	SALE 37	SALE 36	2026/27	2025/26	2024/25	SALE 37	SALE 36	2026/27	2025/26	2024/25
BELOW 160	15.81	18.78	17.06	23.92	14.24	7.85	8.02	7.17	13.49	10.87
BETWEEN 160.00-179.99	8.89	6.02	5.46	6.12	6.32	4.80	4.56	2.80	4.56	4.47
BETWEEN 180.00-199.99	7.01	5.77	5.78	5.49	5.59	5.72	6.08	3.60	4.79	4.89
BETWEEN 200.00-219.99	11.08	7.56	7.69	6.48	6.91	12.18	12.02	9.05	6.74	6.63
BETWEEN 220.00-239.99	19.67	13.40	8.51	7.31	7.28	15.91	11.80	9.54	7.10	5.46
BETWEEN 240.00-259.99	16.26	18.08	9.24	10.23	7.62	21.70	19.43	10.44	11.52	7.08
BETWEEN 260.00-279.99	10.91	16.86	9.24	9.89	6.53	18.22	21.66	12.38	10.94	6.55
ABOVE 280	10.36	13.52	37.02	30.57	45.52	13.60	16.43	45.01	40.86	54.06

PRICE RANGE	ORTHODOX					PRICE RANGE	DARJEELING		
% OF TEAS SOLD	2026/27		UP TO SALE 37			% OF TEAS SOLD	2026/27		UP TO SALE 37
	SALE 37	SALE 36	2026/27	2025/26	2024/25		SALE 37	SALE 36	2026/27
BELOW 200	18.89	12.33	12.27	10.82	13.96	BELOW 300.00	34.50	29.89	22.48
BETWEEN 200.00-219.99	6.11	5.52	5.96	7.85	3.51	BETWEEN 301.00-400.99	3.35	2.88	7.88
BETWEEN 220.00-239.99	7.45	6.55	5.73	9.44	4.37	BETWEEN 401.00-500.99	3.78	13.13	12.23
BETWEEN 240.00-259.99	6.91	5.11	4.90	7.04	6.03	BETWEEN 501.00-600.99	29.45	43.16	24.20
BETWEEN 260.00-279.99	6.67	6.09	5.38	6.29	6.80	BETWEEN 601.00-700.99	26.03	7.54	10.78
ABOVE 280	53.97	64.41	65.76	58.56	65.33	ABOVE 701.00	2.88	3.40	22.42

FUTURE FRESH OFFERING (IN PACKAGES)															
SALE NO	THIS YEAR-2026 - 27					LAST YEAR-2025 - 26					DIFFERENCE				
	CTC LEAF	ORTH.	DARJ.	DUST	TOTAL	CTC LEAF	ORTH.	DARJ.	DUST	TOTAL	CTC LEAF	ORTH.	DARJ.	DUST	TOTAL
38	92274	73957	2257	43183	211671	76218	69110	3127	41056	189511	16056	4847	-870	2127	22160
39	91965	78942	3020	42515	216442	79283	66551	3139	42277	191250	12682	12391	-119	238	25192
40	94360	85998	1885	43115	225358	NO SALE				0	94360	85998	1885	43115	225358
TOTAL	278599	238897	7162	128813	653471	155501	135661	6266	83333	380761	123098	103236	896	45480	272710



CTTA BUYING (ALL TEAS) FOR THE SALE 37											
	CTC LEAF			DUST					TOTAL		
	SALE 37										
OFFER	31,45,274.2		Kgs	OFFER	16,25,045.1		Kgs	OFFER	47,70,319.3		Kgs
SOLD	21,45,738.6		Kgs	SOLD	11,92,147.8		Kgs	SOLD	33,37,886.4		Kgs
SOLD %	68%			SOLD %	73%			SOLD %	70%		
ZONES	KGS.	AVG.	%		Kgs	AVG	%		Kgs	AVG	%
W.India	5,90,918.1	234.04	28%	HUL	4,68,589.0	250.77	39%	W.India	7,80,559.1	234.17	23%
Local	5,06,153.6	208.37	24%	W.India	1,89,641.0	234.58	16%	HUL	6,96,867.0	239.31	21%
HUL	2,28,278.0	215.78	11%	TCPL	1,48,875.5	217.58	12%	Local	5,77,411.1	208.94	17%
TCPL	2,05,644.3	196.29	10%	Exports	1,31,407.0	227.31	11%	TCPL	3,54,519.8	205.23	11%
Exports	1,59,642.1	213.85	7%	Others	73,483.8	206.45	6%	Exports	2,91,049.1	219.93	9%
N.India	1,34,067.3	239.85	6%	Local	71,257.5	213.03	6%	Others	2,05,915.7	201.15	6%
WI.Pack	1,20,867.4	275.55	6%	WI.Pack	50,706.0	217.43	4%	WI.Pack	1,71,573.4	258.37	5%
Others	1,32,431.9	198.21	6%	N.India	34,374.0	228.54	3%	N.India	1,68,441.3	237.54	5%
Packeteers	31,437.8	204.81	1%	Packeteers	16,807.5	251.62	1%	Packeteers	48,245.3	221.12	1%
NI.Pack	28,350.6	292.94	1%	S.India	7,006.5	259.42	1%	NI.Pack	28,350.6	292.94	1%
S.India	7,947.5	179.98	0%					S.India	14,954.0	217.20	0%
Grand Total	21,45,738.6	221.56	100%	TOTAL	11,92,147.8	234.48	100%	TOTAL	33,37,886.4	226.18	100%

	ORTHODOX			DARJEELING			
	SALE 37						
OFFER	18,37,717.2		Kgs	OFFER	46,219.0		Kgs
SOLD	15,60,124.3		Kgs	SOLD	28,567.8		Kgs
SOLD %	85%			SOLD %	62%		
ZONE	Kgs	AVG	%		Kgs	AVG	%
Others	5,67,762.8	281.55	36%	TCPL	14,440.0	576.84	51%
Local	3,47,879.2	286.84	22%	Local	8,288.4	264.12	29%
Middle East	2,79,207.6	296.67	18%	Others	3,129.0	283.24	11%
Domestic ☐	91,125.9	189.11	6%	W.India	909.2	305.96	3%
Other Exports	73,528.1	275.19	5%	Domestic ☐	861.6	517.84	3%
W.India	67,565.3	280.23	4%	Exports	701.0	441.32	2%
TCPL	35,394.2	298.53	2%	C.India	238.6	141.22	1%
CIS	34,413.7	294.96	2%				
HUL	28,711.1	277.07	2%				
Exports	17,317.7	253.86	1%				
N.India	17,218.7	228.76	1%				
TOTAL	15,60,124.3	279.39	100%	TOTAL	28,567.8	436.59	100%

ASSAM CTC BATTING ORDER (GTAC+CTTA) Sale 14 to 37

MARK	2026-27		2025-26	
	KGS	AVG	KGS	AVG
HOOKHMOL	196897	525.84	184705	509.38
DECKIAJULI	185314	495.09	240393	406.05
GATOONGA	194624	483.59	173109	450.44
SOTAI	55557	450.77	20801	360.06
MOKRUNG	80823	450.53	88173	415.31
HATIMARA	209838	446.52	228920	426.52
HALMARI	317738	440.72	406552	429.34
SALKATHONI	134462	401.49	221056	389.77
BANAMALIE	115907	379.09	82658	385.92
DOOMUR DULLUNG	227203	377.93	211388	373.71
KAMARBUND	110914	375.35	120449	362.25
HAJUA	201033	372.32	185863	359.53
GELAKEY	147758	369.80	155997	349.29
GHILLIDARY	94995	367.92	94037	345.62
DEOHALL	382253	367.68	395500	336.43
LOHPOHIA	60316	362.05	65508	346.73
DOOLAHAT	217976	357.41	276868	374.66
DEHA	202872	357.35	182592	335.70
KOOMTAI 'B'	945170	355.53	737408	351.65
DOOMNI	511178	353.67	450421	348.74
BORBAM	203250	352.78	201299	327.29
KHARIKATIA	285510	352.75	247886	364.00
BORJAN	192910	349.85	231325	363.91
JAMIRAH	56549	347.01	83342	330.40
LIGRIPOOKRIE	247396	346.66	187660	323.97

* Above 50000 Kgs.

DOOARS CTC BATTING ORDER (STAC+CTTA) Sale 14 to 37				
MARK	2026-27		2025-26	
	KGS	AVG	KGS	AVG
GHATIA ROYAL	428825	333.80	182710	306.46
BINAGURI	728057	327.92	620336	327.46
JITI	461308	324.58	416728	315.83
KARTICK	272264	323.72	262977	343.57
HOPE	227947	313.40	218049	308.46
RYDAK	472364	313.22	394484	310.76
BHATKAWA	143017	311.22	131285	305.61
ARYAMAN	96285	310.29	76412	313.32
DALGAON	543501	296.64	384403	287.12
KARALAVALLEYROYAL	186553	295.68	177513	299.22
MAINAKROYAALE	54884	294.87	67776	294.82
DANGUAJHAR	417720	294.14	419694	279.53
NEPUCHAPUR	287098	289.73	217621	316.86
MORAGHAT	460993	289.71	375855	296.28
GULMA	580258	289.41	470746	299.58
MAUSOM	113640	288.93	102757	236.71
DIANA (RAMBARI)	195245	285.92	166908	264.12
ZURRANTEE	245595	283.33	208712	285.15
RHEABARI	315787	282.83	319767	265.08
LAKHIPARA	102527	282.22	146919	301.63
MECHPARA	250072	282.19	215377	269.56
GRASSMOREROYAL	295870	280.27	0	0.00
INDONG GOLD	325945	279.25	312036	247.13
PAHARGOOMIAH	425032	278.72	381660	295.19
BARADIGHI	438026	278.33	324465	295.66

* Above 50000 Kgs.

ASSAM ORTHODOX BATTING ORDER (GTAC+CTTA) Sale 14 to 37

MARK	2026-27		2025-26	
	KGS	AVG	KGS	AVG
DEJOO	281660	402.76	194845	408.45
MOKALBARI EAST	173269	398.82	218649	371.23
HARMUTTY	294890	390.31	267382	398.08
HATTIALLI	342742	382.36	363115	346.67
DIKOM	257537	376.30	289717	355.05
SESSA 'B'	461151	367.81	314345	352.87
DIGULTURRUNG	82515	365.03	0	0.00
SINGLIJAN	217587	362.36	177401	343.67
NALANI	447344	360.79	455119	314.79
SEAJULI	237175	353.00	231943	317.67
SAMDANG	842963	351.87	641726	305.05
NONAIPARA	276458	351.44	196316	345.49
MADHUTING	535797	350.29	584456	341.95
MUTTUCK	291495	349.92	259455	327.77
BORPATRA	304404	348.52	320945	361.73
BOKEL	805108	348.44	659342	307.96
METHONI	257958	347.13	256026	334.64
KOOMSONG	664337	345.38	586953	338.34
OAKLANDS	76565	343.52	70884	385.02
RAIDANG 'D'	700820	343.00	491992	337.65
LANGHARJAN	248137	341.08	254052	341.68
DHELAKHAT	326812	340.83	310885	344.97
GINGIA	175419	340.36	185110	323.81
PHILLOBARI	368021	339.87	353714	335.70
BEESAKOPIE	571779	339.56	508267	313.33

** Above 50000 Kgs.*

DARJEELING BATTING ORDER Sale 14 to 37

MARK	2026-27		2025-26	
	KGS	AVG	KGS	AVG
BARNESBEG (ORGANIC)	5846	1010.13	8646	526.04
MARGARET'S HOPE	27504	899.05	44709	619.23
CASTLETON	17162	881.64	30550	749.71
SUNGMA	8141	881.33	13162	695.30
THURBO	30534	825.38	46453	624.40
BADAMTAM (ORGANIC)	14559	737.74	16004	551.86
GIELLE	27055	669.46	29688	681.10
PUTTABONG	13908	638.56	19279	601.97
BALASUN	9545	609.31	11870	746.24
ORANGE VALLEY	2134	605.50	3678	447.31
TEESTA VALLEY	48605	563.61	38453	695.71
GOPALDHARA	13411	512.79	20148	492.84
NAMRING(UPPER)	33560	467.63	22167	575.35
GLENBURN	44574	459.55	47901	456.77
HILLTON	47937	442.88	36573	417.42
ROHINI	14976	436.56	26869	449.22
NAMRING	10580	414.08	9045	499.18
UPPER FAGU	40447	409.95	46590	355.61
MIM	20031	375.89	30121	444.46
SNOWVIEW	4599	373.59	2655	391.80
POOBONG	11394	372.56	0	0.00
OKAYTI	2536	343.93	0	0.00
NORTH TUKVAR	6078	315.39	8657	262.00
MISSION HILL	6319	264.50	4450	213.36
SOURENI	2461	189.13	6358	204.28

* Above 2000 Kgs.

[Follow us on:](#)

